

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. **15 May 2026**
Date of Report (Date of earliest event reported)
2. SEC Identification Number **CS201010780**
3. BIR Tax Identification No. **007-813-849**
4. **Citicore Energy REIT Corp.**
Exact name of issuer as specified in its charter
5. **Philippines**
Province, country or other jurisdiction of incorporation
6. (SEC Use Only)
Industry Classification Code:
7. **11F Rockwell Santolan Town Plaza, 276 Col. Bonny Serrano Avenue, San Juan City**
Address of principal office
1500
Postal Code
8. **(02) 8826-5698**
Issuer's telephone number, including area code
9. **N/A**
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
<u>CREIT (Common)</u>	<u>6,545,454,004</u>
11. Indicate the item numbers reported herein:

Item 9: Other Events

Please refer to the attached press release regarding CREIT's 1st Quarter Financial Performance and its planned Asset for Share Swap Transaction.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Citicore Energy REIT Corp.
Issuer

15 May 2026
Date

By:


Danica C. Evangelista
Corporate Secretary



PRESS RELEASE

15 May 2026

CREIT continues to deliver solid revenues, with Q1 dividend payout of Php0.049 per share and Board approved infusion of up to 1.7 Mn sqm of land and 860MW in solar assets

At a Glance:

- *CREIT retained steady revenues of Php 458 million from long-term guaranteed base lease income*
- *The Company declares its Q1 2026 dividends of Php 0.049 per share*
- *Board approves pursuit of asset-for-share swap with RE Operator subsidiaries, covering around 1.7 million sqm. of land and 860MWp of Citicore's solar assets targeted for full execution in Q3 2026*
- *CREIT solidifies its lead as largest REIT in terms of gross leasable area*

Manila, Philippines – For the first quarter of 2026, Citicore Energy REIT Corp. (“CREIT” or the “Company”), the country’s first and largest renewable energy REIT, posted revenues of Php 458 million, underscoring the stability of its long-term renewable energy asset portfolio.

EBITDA was recorded at Php 446 million, while net income for the period reached Php 342 million.

“CREIT continues to demonstrate what a stable, yet growth-oriented REIT can look like,” said CREIT President and CEO Oliver Tan. “Our revenues are highly predictable backed by fixed long-term leases tied to our green asset portfolio, insulated from geopolitical issues due to the tenants’ essential business of power generation using renewable energy.”

CREIT also maintained its 100% year-round occupancy rate across its assets and has a weighted average lease expiry of 19.19 years, providing shareholders with stable operations and sustainable income visibility.

On Friday, May 15, 2026, CREIT declared cash dividends for the first quarter of 2026 amounting to Php 0.049 per share, equivalent to a dividend yield of 6% based on the closing price of Php 3.40 per share on March 31, 2026. This provides shareholders a payout ratio of 106% of distributable income, exceeding the minimum regulatory requirement of at least 90% distributable income. Dividend payments are scheduled on July 8, 2026 for stockholders on record as of June 11, 2026.

Asset-for-Share Swap

As part of its growth roadmap, CREIT’s Board of Directors approved on May 15, 2026, a proposed asset-for-share swap transaction with its Sponsor, Citicore Renewable Energy Corporation (CREC) and its subsidiaries.

The proposed transaction is expected to infuse approximately 1.7 million square meters of land and 860MWp of solar assets in Pangasinan, Pampanga, Batangas, Quezon, and Negros Occidental.

This strategic infusion will enable CREIT to expand beyond its current portfolio by about 20% new leasable land assets, as well as stabilized, income-generating solar assets.



Upon completion, CREIT's total gross leasable area is expected to expand to 8.8 million square meters, further solidifying its position as the largest REIT in the Philippines.

To safeguard shareholder interests, the assets have undergone independent valuation by reputable and accredited third-party providers, ensuring the deal will be executed at fair market value and on an arm's length basis.

"This transaction reflects how CREIT's platform is built for long-term growth, allowing us to acquire stabilized, income-generating assets while deepening strategic alignment with our Sponsor," Tan said. "It reinforces CREIT's ability to expand alongside CREC in a disciplined and sustainable manner, creating long-lasting value for shareholders."

The transaction is targeted for execution within the coming months of 2026, subject to customary closing conditions, finalization of terms, and relevant regulatory approvals in compliance with the requirements of the Securities and Exchange Commission and the Philippine Stock Exchange.

Additional details will be disclosed once final agreements are completed.

CREIT's sponsor, CREC, will continue to expand its renewable energy development roadmap to around 3.4 gigawatts by the end of 2026, in line with its "5 gigawatts in 5 years" target. CREC's growing portfolio of projects is expected to provide CREIT with a robust pipeline of potential asset acquisitions, alongside increasing lease revenues from operating projects.

About CREIT

CREIT is the Philippines' first renewable energy real estate investment trust and largest renewable energy landlord, listed in the Philippine Stock Exchange since February 2022. With 7.1 million square meters of total landholdings and operating in an essential renewable energy industry, CREIT offers an attractive investment platform through its unique green asset portfolio and offers sustainable income with above market returns. For more information, visit <https://creit.com.ph>.

For questions, you may contact:

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DISCLAIMER: THIS PRESS RELEASE CONTAINS INFORMATION THAT CAN BE CONSIDERED AS FORWARD-LOOKING STATEMENTS AND ARE SUBJECT TO RISKS AND OPPORTUNITIES THAT COULD AFFECT CREIT'S PLANS IN 2026. ALTHOUGH CREIT BELIEVES THAT EXPECTATIONS REFLECTED IN ANY FORWARD-LOOKING STATEMENTS ARE REASONABLE, IT CAN GIVE NO GUARANTEE OF FUTURE ACTIONS OR EVENTS.