

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. **15 May 2026**
Date of Report (Date of earliest event reported)
2. SEC Identification Number **CS201010780**
3. BIR Tax Identification No. **007-813-849**
4. **Citicore Energy REIT Corp.**
Exact name of issuer as specified in its charter
5. **Philippines**
Province, country or other jurisdiction of incorporation
6. (SEC Use Only)
Industry Classification Code:
7. **11F Rockwell Santolan Town Plaza, 276 Col. Bonny Serrano Avenue, San Juan City**
Address of principal office
1500
Postal Code
8. **(02) 8826-5698**
Issuer's telephone number, including area code
9. **N/A**
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
<u>CREIT (Common)</u>	<u>6,545,454,004</u>
11. Indicate the item numbers reported herein:

Item 9: Other Events

During the regular meeting of the Board of Directors of Citicore Energy REIT Corp. (the "Company") held on 15 May 2026, the following were approved:

1. Approval of the Q1 2026 Financial Statements and Quarterly Report

Following the presentation to and endorsement for Board approval by the Company's Audit and Risk Oversight Committee, the Company's Q1 2026 Financial Statements and Quarterly Report were approved by the Board.

2. Declaration of Cash Dividends

The Board approved the declaration of regular cash dividends in favor of the Company's common shareholders in the amount of PhP0.049 per share, with record date of 11 June 2026 and payment date of 08 July 2026.

3. Asset Infusion

As part of its growth roadmap, CREIT will enter into a proposed asset-for-share swap transaction with its Sponsor, Citicore Renewable Energy Corporation (CREC) and its subsidiaries.

The proposed transaction is expected to infuse approximately 1.7 million square meters of land and 860MWp of solar assets in Pangasinan, Pampanga, Batangas, Quezon, and Negros Occidental.

This strategic infusion will enable CREIT to expand beyond its current portfolio by about 20% new leasable land assets, as well as stabilized, income-generating solar assets.

Upon completion, CREIT's total gross leasable area is expected to expand to 8.8 million square meters, further solidifying its position as the largest REIT in the Philippines.

To safeguard shareholder interests, the assets have undergone independent valuation by reputable and accredited third-party providers, ensuring the deal will be executed at fair market value and on an arm's length basis.

The transaction is targeted for execution within the coming months of 2026, subject to customary closing conditions, finalization of terms, and relevant regulatory approvals in compliance with the requirements of the Securities and Exchange Commission and the Philippine Stock Exchange.

Additional details will be disclosed once final agreements are completed.

4. Application for Listing of Shares

The Board approved the filing of an application of the listing of shares to be issued with the PSE, in relation to the above-mentioned asset-for-share swap transaction.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Citicore Energy REIT Corp.
Issuer

15 May 2026
Date

By:



Danica C. Evangelista
Corporate Secretary