



Republic of the Philippines  
Department of Finance  
Securities and Exchange Commission

Markets and Securities Regulation Department

IN THE MATTER OF	:	SEC MSRD Order No.: <u>7</u>
	:	Series of 2023
<b>CITICORE ENERGY REIT CORP.</b>	:	<b>Registration of Fixed Rate</b>
(Formerly, Enfinity Philippines Renewable Resources, Inc)	:	<b>ASEAN Green Bonds</b>
- Registrant -	:	<b>(Follow On Offering)</b>
	:	
x - - - - -	:	x

**ORDER OF REGISTRATION**

Upon consideration of the Amended Registration Statement and other papers and documents attached thereto ("Registration Statement") which were filed on behalf of **CITICORE ENERGY REIT CORP.**, the Commission, resolved in its meeting of 19 January 2023 to favorably consider the same for the registration of **FOUR BILLION FIVE HUNDRED MILLION PESOS (₱4,500,000,000.00) worth of Fixed Rate ASEAN Green Bonds**, in accordance with the requirements of Sections 8 and 12 of the Securities Regulation Code.

In this regard and after determining that the company has complied with the required submissions as directed in the Pre-Effective Letter dated 23 January 2023, **the subject Registration Statement is now rendered effective.**

The Offer comprised of a based principal amount of **THREE BILLION PESOS (₱3,000,000,000.00)** with an oversubscription option of up to **ONE BILLION FIVE HUNDRED MILLION PESOS (₱1,500,000,000.00)** Fixed Rate ASEAN Green Bonds to be issued and offered for sale to the public.

Let a **Certificate of Permit to Offer Securities for Sale** be issued in favor of subject company authorizing the sale and distribution of the aforementioned securities.

Let this **Order** be published at the expense of the Issuer in a newspaper of general circulation and uploaded in its website within two (2) business days from its issuance. The corporation is hereby directed to furnish the Commission with a copy of the affidavit of publication of this Order.

**SO ORDERED.**

Makati City, Philippines,  
30 January 2023.

VICENTE GRACIANO P. FELIZMENIO, JR.  
Director