



Republic of the Philippines
Department of Finance
Securities and Exchange Commission

MARKETS AND SECURITIES REGULATION DEPARTMENT

CERTIFICATE OF PERMIT TO OFFER SECURITIES FOR SALE

THE ISSUANCE OF THIS PERMIT IS PERMISSIVE ONLY AND DOES NOT CONSTITUTE A RECOMMENDATION OR ENDORSEMENT OF THE
SECURITIES PERMITTED TO BE ISSUED

THIS IS TO CERTIFY that the securities of

CITICORE ENERGY REIT CORP.

consisting of a base offer of **THREE BILLION PESOS (P3,000,000,000.00)** with an Over-subscription Option of up to **ONE BILLION FIVE HUNDRED MILLION PESOS (P1,500,000,000.00)** worth of **Fixed Rate ASEAN Green Bonds due 2028** with interest rate of **7.0543% per annum** covered under **SEC MSRD Order No. 7, Series of 2023**, have been registered and may now be offered for sale or sold to the public subject to full compliance with the provisions of the Securities Regulation Code and Real Estate Investment Trust Act and their Amended Implementing Rules and Regulations, Revised Code of Corporate Governance and other applicable laws and orders as may be issued by the Commission.

Issued at Makati City, Philippines this 30th day of January Two Thousand and Twenty-three.




VICENTE GRACIANO P. FELIZMENIO, JR.
Director