



Republic of the Philippines
Department of Finance
Securities and Exchange Commission

Markets and Securities Regulation Department

IN THE MATTER OF : SEC MSRD Order No.: 2
: Series of 2022
:
CITICORE ENERGY REIT CORP. : Registration of Common Shares
(Formerly, Enfinity Philippines Renewable Resources, Inc) : (Initial Public Offering)
- Registrant - :
:
X-----X

ORDER OF REGISTRATION

Upon consideration of the Amended Registration Statement and other papers and documents attached thereto ("Registration Statement") which were filed on behalf of **CITICORE ENERGY REIT CORP.**, the Commission, resolved in its meeting of 11 January 2022 to favorably consider the same for the registration of **SIX BILLION FIVE HUNDRED FORTY-FIVE MILLION FOUR HUNDRED FIFTY-FOUR THOUSAND AND FOUR (6,545,454,004) common shares** with a par value of **TWENTY FIVE CENTAVOS (₱0.25) per share**, in accordance with the requirements of Sections 8 and 12 of the Securities Regulation Code. The shares are broken down as follows:

Primary Offering <i>(To be offered and sold by way of initial public offering)</i>		
Primary Offer Shares	1,047,272,000	At an initial public offering price of ₱2.55 per share
Secondary Offering <i>(To be offered and sold by the Selling Shareholder, Citicore Renewable Energy Corporation)</i>		
Secondary Offer Shares	1,134,547,000	At an initial public offering price of ₱2.55 per share
Option Shares	327,273,000	
Issued and Outstanding Shares <i>(Not included in the Offer)</i>	4,036,362,004	With par value of ₱0.25 per share
TOTAL	6,545,454,004	

In this regard and after determining that the company has complied with the required submissions as directed in the Pre-Effective Letter dated 13 January 2022, **the subject Registration Statement is now rendered effective.**

Let a **Certificate of Permit to Offer Securities for Sale** be issued in favor of subject company authorizing the sale and distribution of the aforementioned securities.

Let this **Order** be published at the expense of the Issuer in a newspaper of general circulation and uploaded in its website within two (2) business days from its issuance. The corporation is hereby directed to furnish the Commission with a copy of the affidavit of publication of this Order.

SO ORDERED.

PICC Complex, Pasay City, Philippines,
February 2, 2022.

signed
VICENTE GRACIANO P. FELIZMENIO, JR.
Director