

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER

1. **February 10, 2023**  
Date of Report (Date of earliest event reported)
2. SEC Identification Number **CS201010780**
3. BIR Tax Identification No. **007-813-849-000**
4. **Citicore Energy REIT Corp.**  
Exact name of issuer as specified in its charter
5. **Philippines**  
Province, country or other jurisdiction of incorporation
6.  (SEC Use Only)  
Industry Classification Code:
7. **11F Rockwell Santolan Town Plaza, 276 Col. Bonny Serrano Avenue, San Juan City**  
Address of principal office  
  
**1500**  
Postal Code
8. **(02) 8826-5698**  
Issuer's telephone number, including area code
9. **N/A**  
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA  

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
<b><u>CREIT (Common)</u></b>	<b><u>6,545,454.004</u></b>
11. Indicate the item numbers reported herein:

## **Item 9: Other Events**

Citicore Energy REIT Corp. (“CREIT” or the “Company”) rang the bell today at the floor of the Philippine Dealing and Exchange Corp. (“PDEX”) in Makati City, during the listing ceremony of its maiden Php 4.5 Billion ASEAN Green Bond offering.

The offer was oversubscribed, with the Php1.5-billion oversubscription option fully taken up during the offer period, which ran from January 30 to February 3, 2023. The ASEAN Green Bonds will bear a coupon rate of 7.0543% and mature on February 10, 2028.

SB Capital Investment Corporation and PNB Capital and Investment Corporation were the transaction’s joint local underwriters, issue managers, bookrunners, and selling agents, with Security Bank Corporation – Trust and Asset Management Group acting as the Trustee.

Earlier, the Issuer and the Issue received a rating of PRS Aa+ with Stable Outlook from the Philippine Rating Services Corporation (“PhilRatings”), signifying its strong capacity to meet its financial obligation.

The proceeds of the offering will be used to acquire value-accretive properties to grow CREIT’s green asset portfolio, which are expected to increase CREIT’s landholdings to almost 4 times, from the current 2 million square meters to 7 million square meters – cementing its status as the country’s largest renewable energy (RE) landlord.

The land parcels will then be leased out to solar power generators and operators, who will construct three utility-scale solar plants with a total projected generation capacity of 269MWdc and form part of the expansion pipeline of CREIT’s Sponsor, Citicore Renewable Energy Corporation (“CREC”).

## **SIGNATURES**

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

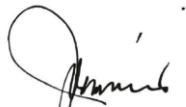
**Citicore Energy REIT Corp.**

Issuer

February 10, 2023

Date

By:



**Jaime F. Del Rosario**  
Corporate Secretary