SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. February 27, 2023

Date of Report (Date of earliest event reported)

- 2. SEC Identification Number CS201010780
- 3. BIR Tax Identification No. 007-813-849-000

4. <u>Citicore Energy REIT Corp.</u> Exact name of issuer as specified in its charter

5. Philippines

Province, country or other jurisdiction of incorporation

6. (SEC Use Only) Industry Classification Code:

7. <u>11F Rockwell Santolan Town Plaza, 276 Col. Bonny Serrano Avenue, San Juan City</u> Address of principal office

<u>1500</u>

Postal Code

8. (02) 8826-5698

Issuer's telephone number, including area code

9. <u>N/A</u>

Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class

Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding

CREIT (Common)

6,545,454,004

11. Indicate the item numbers reported herein:

Item 9: Other Events

Citicore Energy REIT Corp.'s (CREIT or the "Company") initial public offering (IPO) was hailed as the Best IPO for the Philippines in The Asset Triple A Country Awards for Sustainable Finance 2022. The award was formally presented and received by CREIT Chairman Edgar B. Saavedra, President and CEO Oliver Y. Tan, and Director Manuel Louie B. Ferrer during the Awarding Ceremony held at the Four Seasons Hotel, Hong Kong on February 23, 2023.

The Asset's annual Triple A recognition represents the industry's most prestigious awards for banking, finance, treasury and the capital markets. As the financial multi-media group with the widest reach among Asian issuers and global institutional investors, The Asset has unparalleled insight, which forms the foundation for its much-anticipated annual awards.

Incidentally, exactly a year and one day before the Awarding, CREIT debuted in the Philippine Stock Exchange (PSE) via the IPO of the country's first renewable energy REIT. As the Company celebrates its first listing anniversary this year, the Best IPO Award befittingly coincides with this milestone.

CREIT's unique green asset portfolio, with total landholdings of almost 2,000,000 square meters and backed by 100% occupancy all year-round, has allowed the Company to declare above-prescribed and steady dividends during its first listing year.

After twelve months, CREIT's pioneering exercise invited a more revolutionary approach among other corporates, highlighted by other energy-related REIT issuances and other potential leasing assets in the REIT portfolio.

The Company was given a Dark Green Rating by Cicero Shades of Green, the highest ranking bestowed to date among Southeast Asian companies. Shades of Green is now a part of S&P Global and the leading provider of independent, research-based evaluations of green bond and sustainability financing frameworks to determine their environmental robustness.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Citicore Energy REIT Corp. Issuer

Annul

By:

Jaime F/ Del Rosario Corporate Secretary February 27, 2023 Date